

SPOLETO FESTIVAL USA

THE BRAVO SOCIETY
Confidential Membership Form

I wish to be recognized as a member of the Bravo Society and thereby support the sustainability of Spoleto Festival USA through my planned gift.

Name: _____

Physical Address: _____

Mailing Address: _____

Telephone: (_____) Home Office Cell

Email: _____

The following information is for Spoleto Festival USA's internal use only, for the purpose of stewarding this gift, giving any appropriate recognition, and for future planning purposes of the Festival. I have included Spoleto Festival USA in my following plans:

- | | |
|---|---|
| <input type="checkbox"/> Bequest (will or codicil) | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Gift of Life Insurance / Proceeds | <input type="checkbox"/> Charitable Lead Trust |
| <input type="checkbox"/> Beneficiary Designation – Retirement Plan Assets | <input type="checkbox"/> Remainder, Residential Real Estate |
| <input type="checkbox"/> Other: | |

- A copy of the document or instrument creating this gift is attached hereto. (If a bequest, will or codicil, please simply attach a copy of the language that refers to Spoleto Festival USA only.)

Name of Financial/Estate Planning Advisor: _____

Advisor's Contact Information: _____

The current value of the gift is or is estimated to be (if known): \$ _____

This gift is intended to be used as follows: _____

- Yes No Spoleto Festival USA has my permission to publish my name in its publications, website or other materials about supporters of the Festival.

- Yes No My name(s) should read exactly as follows: _____

Dated: _____ Signature: _____

Dated: _____ Signature: _____

PLEASE RETURN COMPLETED FORMS TO: SPOLETO FESTIVAL USA, 14 George St., Charleston, SC 29401
Attn: Development Department

